creditsafe

Business Intelligence Plus for Salesforce

Release Notes v4.7

Our brief, high-level description of enhancements and new features.

What's new this release?

Company Report Updates

Multi-Language Reports

We have enabled local language reports for numerous countries, allowing you to view company report data that would have traditionally been displayed in English (for instance activity description) in the local language of the report country. For example, reports for French companies, can now be viewed in French.

We support local language reports for the following countries: United Kingdom, Spain, France, Brazil, Germany, Japan, Italy, China, Netherlands, Denmark, Sweden, Norway and Finland.

French Status Code

French company reports now include a code that identifies the Company Status. The status include "A" [Active], "C" [Closed], "N" [No Diffusible (not available)], "L" [Liquidation]. This is available on the 'Additional Information' tab on the report. This field is also available in Data Cleaning.

French Report Speed Enhancement

We have enhanced the speed of delivery for French reports, significantly shortening the time of retrieval.

Data Cleaning

Data Cleaning Field Additions

We have added 'Total Annual Revenue' as an enrichment field for the US companies via Data Cleaning.

For companies the Netherlands, we have added 'Addition To Address' as an enrichment field in Data Cleaning.

For French companies, you can enrich 'Company Status Code' (see more details below)

Auto-Archive

1. A new setting has been applied to the Auto-Archiving feature, which now moves any job that has not 'completed' after 14 days to the Archive.
2. We have added a new action button which allows you to manually Archive any active job (i.e. not reached a status of 'completed).

Monitoring

Monitoring Email Frequency

You are now able to set the frequency of your monitoring emails to either Weekly or Daily updates. This is a global setting, which can be set per portfolio, but will impact the frequency of each recipient of that portfolio.

Search

Search Mappings

We have now included Region (also used for State in US and Canada) as a mapping field for matching. This means this field can then be included as a matching field when searching for a company with Creditsafe from a record.

Multi-Language Search

You can now search for companies in local language (English, Spanish, French, Portuguese, German, Japanese, Italian, Traditional Chinese, Simplified Chinese, Dutch, Swedish, Norwegian, Danish, Finnish). This enables you to use local names for fields such as city and country, for ease of use for international company searches.

Settings

Usage Reporting

We have introduced a new tab in the setting area for the app. Here you will be able to view you service entitlement and current usage for Company Reports, Monitoring , Data Cleaning and Check & Decide.

French Translation Enhancements

We have made a series of enhancements to the translations across our application in French.